



Kentucky Bond Corporation

Financing Program

General Obligation Application

| | | | |
|----------------|----------------------|----------------------|----------------------|
| Borrower | <input type="text"/> | Mayor | <input type="text"/> |
| Address | <input type="text"/> | Email | <input type="text"/> |
| City/State/Zip | <input type="text"/> | City Clerk | <input type="text"/> |
| Phone | <input type="text"/> | Email | <input type="text"/> |
| Fax | <input type="text"/> | Other Contact Person | <input type="text"/> |
| Local CPA | <input type="text"/> | Email | <input type="text"/> |
| Phone | <input type="text"/> | Finance Director | <input type="text"/> |
| Email | <input type="text"/> | Email | <input type="text"/> |

1. Please provide a brief explanation of the project.
2. What is the project cost and the amount to be borrowed (excluding financing costs)?
3. What is the estimated date construction bids will be accepted?
4. What is the approximate date when financing will be needed?
5. What is the desired amortization term?
6. Please provide audited statements for the current fiscal year and previous two years unless previously supplied.
7. Please provide current year budget and year to date numbers if available.
8. Please provide debt service schedules of existing debt if they are available and not listed in audited financial statements.
9. Time and date of regular meeting: Time: Date:
10. Please provide a brief description of future financing plans.
11. Please provide other information deemed relevant to the financing (if any).

Tax Base Information

Assessed Value

| Year | Real Estate | Tangible Personal | Franchise | Motor Vehicle | Total Assessed Value |
|---------|-------------|-------------------|-----------|---------------|----------------------|
| 2016-17 | | | | | |
| 2015-16 | | | | | |
| 2014-15 | | | | | |
| 2013-14 | | | | | |
| 2012-13 | | | | | |

Property Tax Rates

| Year | Real Property | Tangible Property | Motor Vehicles and Watercraft |
|---------|---------------|-------------------|-------------------------------|
| 2016-17 | | | |
| 2015-16 | | | |
| 2014-15 | | | |
| 2013-14 | | | |
| 2012-13 | | | |
| 2011-12 | | | |

Other Tax Rates (expressed as a percentage)

| Year | Bank Shares | Payroll Tax | Insurance Premium | Franchise Tax | | | |
|---------|-------------|----------------------------|-------------------|---------------|---------|-----------|-------|
| | (per \$100) | (Occupational License Fee) | Tax | Electric | Garbage | Telephone | Cable |
| 2016-17 | | | | | | | |
| 2015-16 | | | | | | | |
| 2014-15 | | | | | | | |
| 2013-14 | | | | | | | |
| 2012-13 | | | | | | | |

Tax Base Information

The following presents real estate, tangible, personal and motor vehicle taxes collected versus budgeted for the borrower in the last four tax years

| Year | Taxes Collected | Taxes Budgeted | Percent Collected |
|---------|-----------------|----------------|-------------------|
| 2016-17 | | | |
| 2015-16 | | | |
| 2014-15 | | | |
| 2013-14 | | | |
| 2012-13 | | | |

Largest Tax Payers

| Name | Amount Paid | Most Recent Fiscal Year Assessed Valuation |
|------|-------------|--|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Please sign and date

Authorized Signature

Date

